OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - March 31, 2011

Debt Obligation	Interest Basis	Principal Amount of Debt Outstanding	
FFELP ABCP Conduit			
Variable Funding Note Number R-1	Commercial Paper		247,472,837
1995 Master Bond Resolution			
Senior Notes, Series 1995A-1	35-day Auction	14,500,000	
Senior Bonds, Series 2001A-1	Fixed Rate-5.625%	5,930,000	
Senior Taxable Auction Rate Bonds, Series 2001A2/A3	28-day Auction	50,700,000	
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	41,000,000	
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	32,075,000	
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	34,250,000	
Senior Taxable Floating Rate Notes, Series 2004A-3	Quarterly LIBOR Index	100,000,000	
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	3,980,000	
Subordinate Bonds, Series 2001B-1	35-day Auction	25,000,000	
Total			307,435,000
2008 Master Bond Resolution II			
DPLOC, Senior Variable Rate Demand Obligations, Series 2008IIA-1	Weekly Rate	153,155,000	
Total			153,155,000
2010 Indenture of Trust			
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	123,060,000	
Series 2010A-2A	Quarterly LIBOR Index	51,225,000	
Series 2010A-2B	Quarterly LIBOR Index	44,230,000	
Series 2010B-1	Adjustable Fixed Rate	15,517,718	
			234,032,718
Total Outstanding Debt Obligations			$942,095,555

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - March 31, 2011

Federal Tax Treatment	Outstanding Principal Amount	Percent
Tax-Exempt	$502,922,718	53.38%
Taxable	439,172,837	46.62%
TOTAL	$942,095,555	100.00%

Method of Determination		Outstanding Principal Amount	Percent
Fixed Rate		$9,910,000	1.05%
VRDO & SIFMA – Weekly Rate		153,155,000	16.26%
Auction Rates			
28-Day	$50,700,000		
35-Day	105,825,000		
Auction Sub-Total		156,525,000	16.61%
Commercial Paper		247,472,837	26.27%
LIBOR or CP Indexed		375,032,718	39.81%
TOTAL		$942,095,555	100.00%